

Nickel Rock Resources Inc. is a Canadian based exploration company focused on green energy, high-value battery metals – **nickel & lithium** – required for the electric vehicle (EV) market.

Q3 2020 private placement for gross proceeds of \$1M CAD

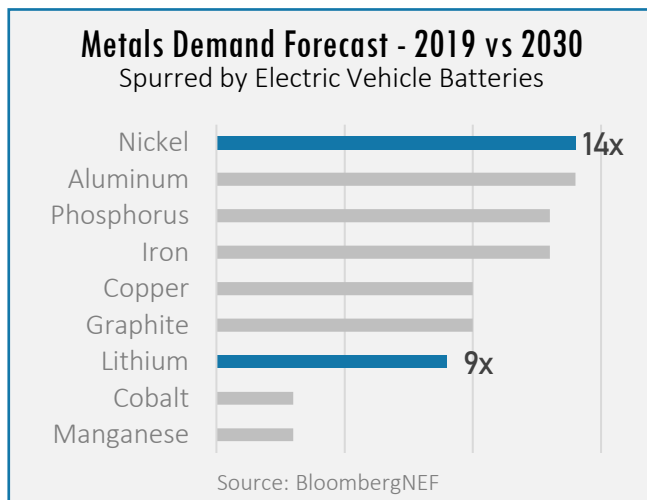
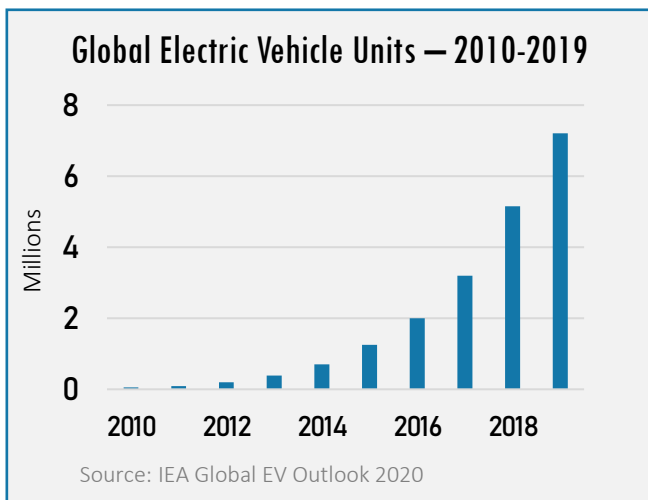
\$1.1M CAD in treasury

Recently acquired claims prospective for **awaruite** (nickel-iron alloy)

3 exploration programs starting Spring 2021 & upcoming release of 43-101 report

Battery Metals Market: Growing Demand For Nickel & Lithium

The electronics and energy storage sectors are significantly driving the surging demand for battery metals. But the biggest story today is the growing demand from electric vehicles (EVs).



Our Battery Metals Projects are in Prolific World-Class Mining Regions

British Columbia, Canada has an abundance of minerals, skilled labour and the specialized equipment and facilities to support exploration and development.

Nevada, USA was ranked the 3rd best mining jurisdiction in the world in 2019 by the Fraser Institute and is ideally suited to supply domestic and Asian markets.



Team

Robert Setter, President & CEO
 20+ years of business development, marketing and resource experience

Ali H. Alizadeh, Director
 Senior geologist, extensive exploration & project management experience

Jay Oness, Director
 Robert Guanzon, CFO
 Tina Whyte, Corporate Secretary

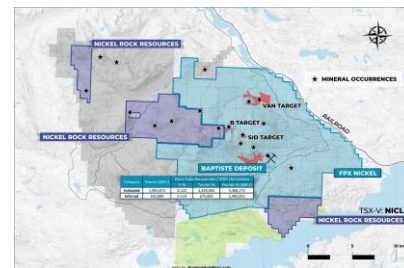
Advisors

Bill Macdonald, Legal Advisor
 Alan Morris, Geological Advisor
 Ursula Mowat, Geological Advisor
 Tim Fernback, Financial Advisor
 J. Malcolm Bell, Project Advisor

NICKEL PROJECT #1: HARD NICKEL GROUP (BC, CANADA)

Our exploration targets are bordering and in close proximity to FPX Nickel Corp.'s Decar Project where their potentially carbon neutral Baptiste deposit has recently been confirmed as one of the world's most robust large-scale nickel projects. Some nickel mineralization occurs as **awaruite**.

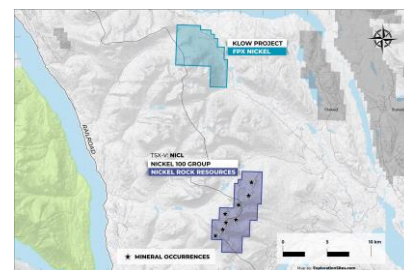
17 mineral claims in 3 groups | 13,704 ha (~33,863 acres)
Currently writing 43-101 report | Exploration program starting Spring 2021



NICKEL PROJECT #2: NICKEL 100 GROUP (BC, CANADA)

Geologist Ursula Mowat completed a preliminary field work program on our claims in 2004 and confirmed the presence of elevated nickel, cobalt and chromium values in rocks and stream sediments. The presence of **awaruite** is documented.

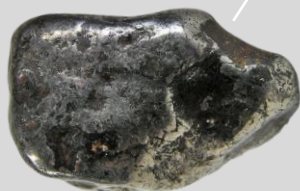
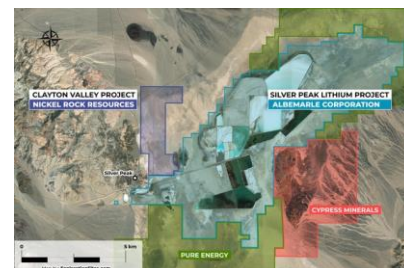
2 mineral claims in 1 group | 3,134.7 ha (~7,746 acres), 100% interest | 2% NSR
Currently writing 43-101 report | Exploration program starting Spring 2021



LITHIUM PROJECT: CLAYTON VALLEY PROJECT (NEVADA, USA)

Our claims in Clayton Valley are bordering the Silver Peak Lithium Project of Albemarle Corporation (NYSE: ALB), home to the only producing lithium brine mining operation in North America.

118 claims in 1 group | ~930 hectares (~2,300 acres)
 100% interest | No royalties
Exploration program starting Spring 2021



Awaruite:
 naturally occurring nickel-iron alloy important in the manufacture of environmentally-friendly EV batteries



Share Structure

Issued & Outstanding	72,309,153
Stock Options Outstanding	550,000
Warrants Outstanding	4,057,120
Fully Diluted	76,916,273

Share Performance*

Market Cap:	\$19.5M
Price:	\$0.60
52-Wk Low:	\$0.035
52-Wk High:	\$01.18
Avg Volume:	>500,000

*TSXV:NICL as of Nov. 19, 2020

Contact us at info@nickelrockresources.com or visit www.nickelrockresources.com

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